METHODOLOGY

An online survey of 1,005 nationally representative U.S. adults ages 18+

QUESTIONS

1. From the list below, which of the following are issues that you feel communities in the U.S. are facing today?

| RESPONSE | % |
|--|-----|
| Not having well-maintained roads | 72% |
| Not having easy, low-cost access to clean water | 48% |
| Not having access to broadband (meaning, Internet or high-speed data networks) | 31% |
| Not having convenient access to electrical power | 21% |

2. How much more or less bottled water do you buy now, compared to a year ago?

| RESPONSE | % | |
|--------------------------|-----|--|
| Much more | 17% | |
| Somewhat more | 25% | |
| Somewhat less | 11% | |
| Much less | 7% | |
| Exactly the Same Amount | 41% | |
| QuickFacts | | |
| More (net) | 42% | |
| Less (net) | 17% | |
| More (net among parents) | 57% | |

3. In your opinion, should your community be spending more or less money to make sure its water infrastructure is well-maintained and properly functioning?

| RESPONSE | % | |
|-------------------------|-----|--|
| Much more | 19% | |
| Somewhat more | 49% | |
| Somewhat less | 7% | |
| Much less | 2% | |
| Exactly the Same Amount | 23% | |
| QuickFacts | | |
| More (net) | 68% | |
| Less (net) | 9% | |

4. Approximately how much longer do you think your community's current water infrastructure will last? For example, water treatment facilities, sewers or pipelines.

| RESPONSE | % | |
|-------------------------|-----|--|
| Less than one year | 25% | |
| 1-5 years | 22% | |
| 6-10 years | 20% | |
| 11-19 years | 6% | |
| 20+ years | 28% | |
| QuickFacts | | |
| Average (years) | 14 | |
| Less than 5 years (net) | 35% | |

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5. How concerned or unconcerned are you about the amount of water it takes to produce items you use every day? For example, food or clothing.

| RESPONSE | % | |
|-----------------------------------|-----|--|
| Very concerned | 20% | |
| Somewhat concerned | 47% | |
| Somewhat unconcerned | 25% | |
| Very unconcerned | 7% | |
| QuickFacts | | |
| Concerned (net) | 67% | |
| Unconcerned (net) | 33% | |
| Concerned (net among Millennials) | 77% | |

6. How likely or unlikely would you be to pay more for a product made by a company focused on using less water in the manufacturing process, compared to a company that wasn't?

| RESPONSE | % | |
|--------------------------------|-----|--|
| Very likely | 15% | |
| Somewhat likely | 48% | |
| Somewhat unlikely | 29% | |
| Very unlikely | 9% | |
| QuickFacts | | |
| Likely (net) | 62% | |
| Unlikely (net) | 38% | |
| Likely (net among Millennials) | 74% | |

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METHODOLOGICAL NOTES

The MWH Global Survey was conducted by Wakefield Research (www.wakefieldresearch.com) among 1,005 nationally representative U.S. adults ages 18+ between April 13th and 19th, 2016, using an email invitation and an online survey. Quotas have been set to ensure reliable and accurate representation of the U.S. adult population ages 18+.

Results of any sample are subject to sampling variation. The magnitude of the variation is measurable and is affected by the number of interviews and the level of the percentages expressing the results. For the interviews conducted in this particular study, the chances are 95 in 100 that a survey result does not vary, plus or minus, by more than 3.1 percentage points from the result that would be obtained if interviews had been conducted with all persons in the universe represented by the sample.



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